

Appendix I to Rule 1.2  
**CONSENT TO LIMITED REPRESENTATION**

**Limited Representation**

To help you in litigation, you and a lawyer may agree that the lawyer will represent you in the entire case, or only in certain parts of the case. "Limited representation" occurs if you retain a lawyer only for certain parts of the case.

When a lawyer agrees to provide limited representation in litigation, the lawyer must act in your best interest and give you competent help. However, when a lawyer and you agree that the lawyer will provide only limited help,

- the lawyer **DOES NOT HAVE TO GIVE MORE HELP** than the lawyer and you agreed.
- the lawyer **DOES NOT HAVE TO HELP** with any other part of your case.

If you and a lawyer have agreed to limited representation in connection with litigation, you should complete this form and sign your name at the bottom. Your lawyer will also sign to show that he or she agrees. If you and the lawyer both sign, the lawyer agrees to help you by performing the following **limited services**:

1.  Provide you general advice about your legal rights and responsibilities in connection with potential litigation concerning:

\_\_\_\_\_

\_\_\_\_\_

which advice shall be provided as:

- consultation at a one-time meeting, or
- consultation at an initial meeting and further meetings, telephone calls or correspondence (by mail, fax or email) as needed, or as requested by you

2.  Assist in the preparation of your court or mediation matter regarding \_\_\_\_\_ by:

[Case name]

- |  |  |
|--|--|
| <input type="checkbox"/> explaining court procedures                                       | <input type="checkbox"/> legal research and analysis regarding _____   |
| <input type="checkbox"/> reviewing court papers and other documents prepared by or for you | <input type="checkbox"/> preparation for court hearing regarding _____ |
| <input type="checkbox"/> suggesting court papers for you to prepare                        | _____ ; or   |
| <input type="checkbox"/> drafting the following court papers for your use:                 | <input type="checkbox"/> preparation for mediation                     |
| _____  | <input type="checkbox"/> other: _____                                  |
| _____  | _____  |

3.  Representing you in Court regarding \_\_\_\_\_, [Case name]

**but only for the following specific matter(s):**

- |  |  |
|--|--|
| <input type="checkbox"/> Motion for _____  | <input type="checkbox"/> final hearing |
| <input type="checkbox"/> Temporary hearing | <input type="checkbox"/> trial         |
|  | <input type="checkbox"/> other: _____  |

4.  Other limited service: \_\_\_\_\_

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### Consent

I have read this Consent to Limited Representation Form and I understand what it says. As the lawyer's client, I agree that the legal services specified above are the **only** legal help this lawyer will give me. **I understand and agree that:**

- the lawyer who is helping me with these services is not my lawyer for any other purpose and does not have to give me any more legal help
- the lawyer is not promising any particular outcome
- because of the limited services to be provided, the lawyer has limited his or her investigation of the facts to that necessary to carry out the identified tasks with competence and in compliance with court rules
- if the lawyer goes to court with me, the lawyer does not have to help me afterwards, unless we both agree in writing

I agree the address below is my permanent address and telephone number where I may be reached. I understand that it is important that my lawyer, the opposing party and the court handling my case, if applicable, be able to reach me at this address. I therefore agree that I will inform my lawyer or any Court and opposing party, if applicable, of any change in my permanent address or telephone number.

A separate fee agreement  was  was not also signed by me and my lawyer.

\_\_\_\_\_  
[print or type your name] **Client's Name**

\_\_\_\_\_  
[print or type your full mailing street/apartment address]

\_\_\_\_\_  
[sign your name]

\_\_\_\_\_  
[print or type City, State and Zip Code]

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
[print or type your Phone Number]

\_\_\_\_\_  
[print or type your name] **Lawyer's Name**

\_\_\_\_\_  
[print or type name of law firm]

\_\_\_\_\_  
[sign your name]

\_\_\_\_\_  
[print or type Street, City, State and Zip Code]

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
[print or type your Phone Number]